

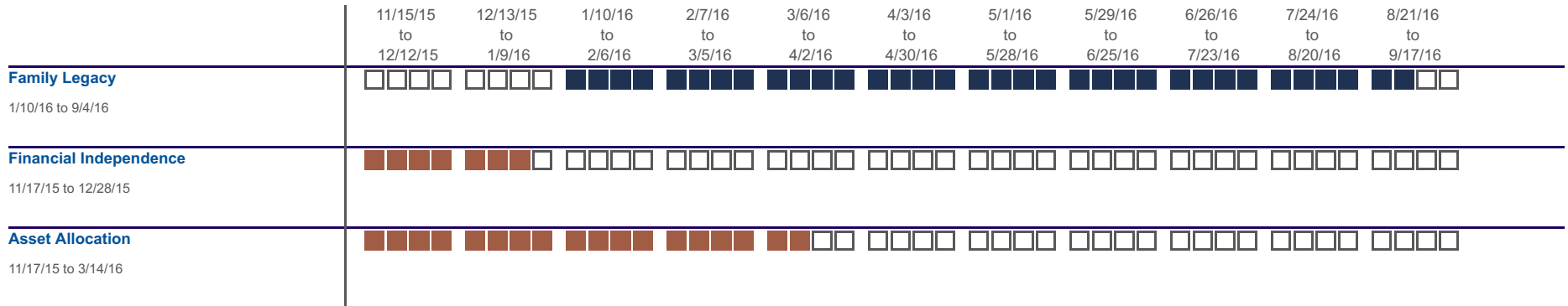
The Planning Map™

Sunday, November 15, 2015

Prepared by Megan Dunn
Dunn Wealth Management

Joe and Lynne Smith

Completed ■
Deleted ■
In Progress ■
Rescheduled ■
Scheduled ■
Tentative ■



Joe Smith and Lynne Smith (Signature): _____ Date: _____