

	David	Brent	Geoff	Sean	Patrick
New Client	A+ & A	Ad-hoc	A+ & A	A+, A, & B	A+, A, & B
New Baby	A+ & A	A+, A, & B	A+ & A	A+ & A	A+ & A
Marriage	A+ & A	A+, A, & B	A+ & A	A+ & A	A+ & A
New Home	A+ & A	Ad-hoc	A+ & A	A+ & A	A+ & A
Retirement	A+	Ad-hoc	A+ & A	A+, A, & B	A+, A, & B
Christmas	A+	Follow previous year's list + Brent's requests	A+ & A	N/A	A+ & A
Death	A+ & A	A+ & A	A+ & A	A+ & A	A+ & A